



Tax Services

Taxes are complex, time-consuming, and frustrating. Let PeachCap's team of tax professionals use their expertise to navigate the intricacies of your upcoming tax return. We offer the following services to our clients:



TAX PREPARATION

Individuals and businesses will benefit from our collaborative approach to tax preparation. Whether your situation is simple or complex, our team of CPAs and Enrolled Agents provide timely and accurate tax preparation services. From holistic planning and strategy, completing and filing your tax forms, addressing State and Local Tax, and even representing you before the IRA in the event of an audit, you can count on PeachCap to deliver.



ADVISORY SERVICES

The most impactful tax advice is executed during the calendar year, proactively. Unfortunately, many tax reduction opportunities are missed, unless you're working with a tax professional that guides you throughout the year, incorporating tax planning versus simply preparing and filing your return. Our team of experts will formulate solutions to mitigate tax, address questions or concerns throughout the year, and provide quantitative tax analysis to guide your decisions.



PERSONAL PROPERTY TAX RETURNS

Tax law changes constantly. And in order to be tax-compliant business, you need to keep up with all new personal property tax laws. Our team is well-versed in the rates and rules for personal property tax assessment in your state of residence. We identify any and all movable property under your name, itemize it, and then file your state-specific forms. We'll also work to find the most applicable deduction on your Federal taxes as well.



TAX CREDITS AND DEDUCTION RESEARCH

Individuals and businesses can substantially benefit from proper utilization of both tax credits and deductions. Let our team of professionals determine if you qualify for unique credits and deductions, including energy incentives, land conservation easements, film credits, research and development credits, and low income housing credits. Additionally, you could be missing out on potential tax savings if you have recently purchased, built or remodeled a property asset. Peachcap can ensure you're getting all applicable tax benefits by identifying construction costs and depreciation opportunities to uncover tax savings.



CHARITABLE PLANNING

Any cash or property donation to a tax-exempt charity or nonprofit entitles you to a tax credit. If you plan on making any charitable contributions in the coming year, we can offer recommendations regarding specific opportunities designed to reduce income or capital gains tax. There are even ways to reposition your assets to potentially reduce estate taxes. Let us work with you compile a set of strategies aimed at reducing your tax bill. We'll even calculate your estimated tax savings ahead of time to show you how your bill will be affected.

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